



## Letter of Intention for Planned Gift Alice G. Chapman Society

### Gift Intention

I/we have provided for the future of UWM through a planned gift to the UWM Foundation. I/we understand that this plan may be modified or revoked at a future date.

- My/our gift is made through the following (check all that apply):
- Will  Trust (Revocable Living Trust)
  - Qualified Retirement Plan(s)  Investment Account
  - Life Insurance  Other: \_\_\_\_\_
  - Personal or Real Property (describe) \_\_\_\_\_
- The gift is unrestricted.
- The gift is designated for the following purpose:  
\_\_\_\_\_
- Please contact me/us to discuss my gift designation.
- Approximate value of gift (*Optional and confidential*): \$ \_\_\_\_\_

### Alice G. Chapman Society - Recognition and Benefits

Those who have included the UWM Foundation in their estate plans receive recognition as members of the Alice G. Chapman Society. Members are provided benefits such as invitations to special events and performance vouchers.

For recognition purposes, please list my/our name(s) and year(s) of graduation from UWM as follows:

\_\_\_\_\_

- Please check here if you prefer to be listed as "Anonymous."
- Please check here if you prefer NOT to receive member benefits.

Name \_\_\_\_\_ Name \_\_\_\_\_

Signature \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Daytime Phone \_\_\_\_\_

**Questions?** Contact Gretchen Miller, Gift Planning Specialist, 414-229-3067 or gemiller@uwm.edu.  
UWM Office for Development & Alumni Relations, 3271 N Lake Dr., Milwaukee WI 53211. 09/12